

Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	31 May 2011
--	------------------------------------	-------------

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingston Financial Group Limited
Date Submitted	2 June 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>1031</u> Descri	ption :	tion : Kingston Financial				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	24,750,000,000	HK\$0.02	HK\$495,000,000.00			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	24,750,000,000	HK\$0.02	HK\$495,000,000.00			
(2) Stock code : <u>N / A</u> Descri	tion : N / A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		-				
Balance at close of the month						

2. Preference Shares

Stock code : 1	N/A Descr	iption :	N	N / A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding month	5,250,000,000	HK\$0.02	HK\$105,000,000.00
Increase/(decrease)		N/A	-	N/A
Balance at close of the	month	5,250,000,000	HK\$0.02	HK\$105,000,000.00
3. Other Classes of Sha	res			
Stock code :	N/A Descr	iption :	Ν	√A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month (State currency):

Balance at close of preceding month

Balance at close of the month

Increase/(decrease)

HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	11,721,398,666	N / A	N / A	N / A
Increase/ (decrease) during the month	330,075,000	N/A	N / A	N / A
Balance at close of the month	12,051,473,666	N/A	N / A	<u>N / A</u>

III. Details of Movements in Issued Share Capital

Share Options	(under Share	Option Schemes	of the Issuer)
---------------	--------------	----------------	----------------

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and			ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				1		
Scheme						
Exercise price:						
HK\$0.312						
(07/06/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	72,112,772
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$ 0.43						
(07/06/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	177,266,476
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$ 0.822						
(07/06/2004)						
Ordinary shares	N/A	75,000	N/A	N/A	75,000	217,008,000
(Note 1)						
]	Total A. (Ordin	nary shares)	75,000	
				ence shares)	N / A	
			(Other class)	N / A	
Total funds raised dures are called a contract of the second seco				HK\$61,6	50.00	
exercise of options (S				HK\$61,6	50.00	

Warrants to Issue Shares of the Issuer which are to be Liste	ed
--	----

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N / A						
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 N / A	(/	/)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
4. N/A	_					
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
			Total B. ((Ordinary shares)	N / A	
				reference shares)	N / A	
			×	(Other class)	N / A	

For Main Board and GEM listed issuers

Convertibles (i.e.	. Convertible in	to Shares of the	Issuer which are	to be Listed)
--------------------	------------------	------------------	------------------	---------------

Convertibles (i.e. Convertible i	into Shares of the I	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Preference						
Shares						
	<u> </u>					
Stock code (if listed)	HK\$	N/A	N/A	4,200,000,000	0	5,250,000,000
Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
SGM approval date						
(if applicable) (dd/mm/yyyy))	(22/03/2011)					
$\frac{(dd/mm/yyyy))}{2. N/A}$	(22/03/2011)					
2. IV/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N / A						
Stool and (if listed)				·		. <u> </u>
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
$\frac{(dd/mm/yyyy)}{4. N/A}$	(/ /)					
Τ. ΙΥ/ΙΥ						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,		nary shares)	N / A	
				ence shares)		
			(Other class)	N / A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	<u>N / A</u> N / A	
(Other class)	<u>N / A</u> N / A	
(Other class)	IN / A	

Other Movements in Issued Share Capital

I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A I. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A I. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (I///) N/A N/A 3. Placing At price : State currency HISL03 Issue and allotment date : (dd/mm/yyyy) (I///) 330,000,000 N/A 4. Bonus issue Class of shares issuable (More I) Issue and allotment date : (dd/mm/yyyy) (I///) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (I///) N/A N/A		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A N/A 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable (////) N/A N/A 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment date : $(d/mm/yyyy)$ N/A N/A 3. Placing At price : $\frac{State}{currency}$ Issue and allotment date : $(d/mm/yyyy)$ N/A N/A 3. Placing At price : $\frac{State}{currency}$ Issue and allotment date : $(d/mm/yyyy)$ Class of shares issuable Ordinary Share 4. Bonus issue Class of shares issuable (More 1) Class of shares issuable (01/06/2010) N/A 4. Bonus issue EGM approval date: $(///)$ N/A N/A							
EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Class of shares issuable (<i>Note 1</i>) N/A N/A EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A EGM approval date: $(//)$ EGM approval date: $(//)$	1.	Rights issue	At price : State	Issue and allotment	(//)	N / A	N / A
(Note 1) 2. Open offer At price : State currency (Note 1) EGM approval date: (//) (d/mm/yyyy) State (d/mm/yyyy) 3. Placing At price : State currency HKS1.03 Base and allotment date : (d/mm/yyyy) (26/05/2011) 330,000,000 N/A AGM approval date: (01/06/2010) Class of shares issuable date : (dd/mm/yyyy) (01/06/2010) (01/06/2010) 4. Bonus issue Issue Issue Adallotment date : (dd/mm/yyyy) EGM approval date: (//) N/A N/A				EGM approval date:	(//)		
(Note 1) 2. Open offer At price : State currency (Note 1) EGM approval date: (//) (//) N/A N/A EGM approval date: (//) (d/mm/yyyy) 3. Placing At price : State currency HKS1.03 Buse and allotment date : (d/mm/yyyy) (26/05/2011) 330,000,000 N/A AGM approval date: (01/06/2010) Class of shares issuable date : (d/mm/yyyy) (01/06/2010) (01/06/2010) (//) AGM approval date: (//) N/A N/A EGM approval date: (//) N/A N/A							
2. Open older At price : currency Idate : (dd/mm/yyyy) N/A N/A GGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) 3. Placing At price : State currency HKS1.03 Issue and allotment date : (/ / /) (/ /) 3. Placing At price : State currency HKS1.03 Issue and allotment date : (/ / /) (/ / /) 4. Bonus issue Class of shares issuable (/ / /) (/ / /) N / A N / A 4. Bonus issue Issue and allotment date : (/ / /) (/ /) N / A N / A EGM approval date: (/ /) N / A N / A							
Class of shares issuable Ordinary Share Class of shares issuable Ordinary Share Share 3. Placing At price : $\frac{State}{currency}$ HKS1.03 Issue and allotment (26/05/2011) 330,000,000 N / A AGM approval date: (01/06/2010) Class of shares issuable (01/06/2010) 4. Bonus issue Issue and allotment (/ /) N / A N / A EGM approval date: (/ /) N / A N / A	2.	Open offer			(/ /)	N / A	N / A
3. Placing At price : $\frac{State}{currency}$ HK\$1.03 Issue and allotment date : $(dd/mm/yyyy)$ $(26/05/2011)$ $330,000,000$ N / A AGM approval date: $(dd/mm/yyyy)$ $(01/06/2010)$ $(01/06/2010)$ 4. Bonus issue Class of shares issuable (More 1) $(///)$ N / A Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ N / A Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ N / A Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ N / A					(/ /)		
3. Placing At price : $\frac{State}{currency}$ HK\$1.03 Issue and allotment date : $(dd/mm/yyyy)$ $(26/05/2011)$ $330,000,000$ N / A AGM approval date: $(dd/mm/yyyy)$ $(01/06/2010)$ $(01/06/2010)$ 4. Bonus issue Class of shares issuable (M/mm/yyyy) $(///)$ N / A Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ N / A Kore I) Issue and allotment date : $((///))$ N / A Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ N / A							
3. Fracting At price : currency Interfect $(dd/mm/yyyy)$ $(26/05/2011)$ $(350,000,000)$ N/A AGM approval date: $(dd/mm/yyyy)$ $(01/06/2010)$ Interfect $(Note 1)$ 4. Bonus issue Issue and allotment date : $(dd/mm/yyyy)$ $(//)$ N/A N/A 4. Bonus issue Issue and allotment date : $(dd/mm/yyyy)$ $(//)$ N/A N/A							
(dd/mm/yyyy) (01/06/2010) (dd/mm/yyyy) (01/06/2010) (01/	3.	Placing	At price .		(26/05/2011)	330,000,000	N / A
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (//) N/A N/A EGM approval date: (//))				AGM approval date: (dd/mm/yyyy)	(01/06/2010))	
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (//) N/A N/A EGM approval date: (//))							
4. Bonus issue N/A N/A date : (dd/mm/yyyy) EGM approval date: (//)					·		
Doin upploval date:	4.	Bonus issue			(/ /)	N / A	N / A
					(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
8.	Consideration issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		-	EGM approval date: (dd/mm/yyyy)	(/ /)		

]	For Main Bo	ard an	d GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issual (<i>Note 1</i>)	ole			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issual	ole			
			(<i>Note</i> 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					_		
			Total E.	(Ordinary s	shares) 330,0	00,000
				(Preference	shares) N	/ A
				(Other	class) N	/ A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	330,075,000
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	e Capital").)

Remarks (if any):

_		
_		
Submitted by:	Mr Lai Yick Fung	
Title:	<u>Company Secretary</u> (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.