

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_31 August 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingston Financial Group Limited
Date Submitted	1 September 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1031</u> Descri	ption :	n Financial	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	24,750,000,000	HK\$0.02	HK\$495,000,000.00
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	24,750,000,000	HK\$0.02	HK\$495,000,000.00
(2) Stock code : <u>N / A</u> Descri	ption :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

# 2. Preference Shares

Stock code : 1	N/A Descr	iption :	N / A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of prec	ceding month	5,250,000,000			
Increase/(decrease)		N/A	-	N/A	
Balance at close of the	month	5,250,000,000	HK\$0.02	HK\$105,000,000.00	
3. Other Classes of Sha	res				
Stock code :	N/A Descr	iption :	Ν	√A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	

Total authorised share capital at the end of the month (State currency):

Balance at close of preceding month

Balance at close of the month

Increase/(decrease)

HK\$600,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	12,051,736,166	N / A	N / A	<u>N / A</u>
Increase/ (decrease) during the month	NIL	N / A	N / A	<u>N / A</u>
Balance at close of the month	12,051,736,166	N / A	N / A	N / A

### III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and — class of shares	Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme						
Exercise price:						
HK\$0.312						
(07/06/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	71,850,272
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$ 0.43						
(07/06/2004) Ordinary shares	NT/A	N/A	N/A	N/A	NI / A	177 266 476
(Note 1)	N/A	IN/A	<u>IN/A</u>	IN/A	N / A	177,266,476
3. Share Option						
Scheme						
Exercise price: HK\$ 0.822						
(07/06/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	215,758,000
	1011					
(Note 1)						
(1,010 1)		1	Total A. (Ordi	nary shares)	N / A	
			(Prefer	ence shares)	N / A	
			(	Other class)	N / A	
Total funds raised dur exercise of options (St				N / 2	A	

Warrants to Issue Shares of the Issuer which are to be Liste	ed
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Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.       N / A						
	_					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3       N / A	( /	/ )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
4. N/A	_					
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
			Total B. (	(Ordinary shares)	N / A	
				reference shares)	N / A	
			×.	(Other class)	N / A	

#### For Main Board and GEM listed issuers

Convertibles (i.e.	. Convertible in	to Shares of the	Issuer which are	to be Listed)
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Convertibles (i.e. Convertible i	into Shares of the I	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Preference						
Shares						
	<u> </u>					
Stock code (if listed)	HK\$	N/A	N/A	4,200,000,000	0	5,250,000,000
Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
SGM approval date						
(if applicable) (dd/mm/yyyy))	(22/03/2011)					
$\frac{(dd/mm/yyyy))}{2. N/A}$	(22/03/2011)					
2. IV/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N / A						
Stool and (if listed)				·		. <u> </u>
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
$\frac{(dd/mm/yyyy)}{4. N/A}$	( / / )					
Τ. ΙΥ/ΙΥ						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,		nary shares)	N / A	
				ence shares)		
			(	Other class)	N / A	

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. <u>N/A</u>		
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	<u>N / A</u> N / A	
(Other class)	<u>N / A</u> N / A	
(Other class)	IN / A	

Other Movements in Issued Share Capital

Type of Issue	n issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue		Class of shares issuable				
		(Note 1)				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
				-		
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
				-		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
8.	Consideration issue	At price : State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
		-	EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuat ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole( / /	N / A	N / A
10.	Other (Please specify)	At price : State	Class of shares issuat ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole ( / / ( / /	N / A	N / A
			Total E.	(Ordinary (Preference (Othe	) N	/ A / A / A

Total increases / (decreases) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	$\mathbf{N}$ / $\mathbf{A}$			
	(2)	N / A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

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Submitted by:	Mr Lai Yick Fung	
Title:	<u>Company Secretary</u> (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.