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金利豐金融集團有限公司
KINGSTON FINANCIAL GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 01031)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Kingston Financial Group Limited (the “Company”) as a voluntary announcement.

The board of directors of the Company is pleased to announce that on 14 September 2011, the Company, through one of its wholly-owned subsidiaries, entered into a limited partnership agreement with SBI Holdings, Inc., a company also listed on the main board of The Stock Exchange of Hong Kong Limited, to jointly establish a fund to invest mainly in private equities in the Greater China region, which include mainland China, Taiwan and Hong Kong. The fund size is US\$100,000,000, out of which each of the Company and SBI Holdings, Inc. has committed to equally invest US\$50,000,000.

By order of the board of directors of
Kingston Financial Group Limited
Chu, Nicholas Yuk-yui
Chairman

Hong Kong, 14 September 2011

As at the date of this announcement, the executive directors of the Company are Mr. Chu, Nicholas Yuk-yui (Chairman) and Mrs. Chu Yuet Wah (Chief Executive Officer) and the independent non-executive directors of the Company are Dr. Wong Yun Kuen, Mr. Lau Man Tak and Mr. Yu Peter Pak Yan.