

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	Kingsto	n Financial Group Li	mited	
Date Submitted	1 Februa	ary 2013		
I. Movements in Authorised Sh	nare Capi	tal		
1. Ordinary Shares				
(1) Stock code : 1031	Descri	ption:	Kingsto	n Financial
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	24,750,000,000	HK\$0.02	HK\$495,000,000.00
Increase/(decrease)		N/A	-	N/A
Balance at close of the month	24,750,000,000	HK\$0.02	HK\$495,000,000.00	
(2) Stock code : N/A	Descri	ption:	1	N/A
Balance at close of preceding r	month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)		-		
Balance at close of the month				

31 January 2013

HK\$600,000,000.00

Stock code: N/A Desc	ription:	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,250,000,000	HK\$0.02	HK\$105,000,000.00		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	5,250,000,000	HK\$0.02	HK\$105,000,000.00		
3. Other Classes of Shares					
Stock code : N/A Desc	ription:	Λ	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					

Total authorised share capital at the end of the month

(State currency):

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	12,114,480,666	N/A	N/A	N / A
Increase/ (decrease) during the month	NIL	N/A	N/A	N / A
Balance at close of the month	12,114,480,666	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Benefites of the	133401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —		1,10 , 01110111 001	ang me menun		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$ 0.822						
(07/06/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	213,258,000
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Ordinary shares					N/A	
(Note 1)	_					
3. Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Ordinary shares					N/A	
(Note 1)						
		Γ	Total A. (Ordi	•	N / A	
			(Prefer	ence shares)	N / A	
			(Other class)	N/A	
Total funds raised dur exercise of options (S				NIL	٠	
. F (C	J)				-	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency Nominal value at of nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A		- - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 N/A	(/ /)	- - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	-			
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)	_			
			Ordinary shares) eference shares) (Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Preference						
Shares						
	HK\$	N/A	N/A	4,200,000,000	0	5,250,000,000
Stock code (if listed)	N/A					
Class of shares	0.1					
issuable (Note 1)	Ordinary HK\$0.80					
Subscription price SGM approval date	ПК\$0.80					
(if applicable)						
(dd/mm/yyyy))	(22/03/2011)					
2. N/A	,					
	<u> </u>					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	·					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
_			Total C. (Ordi	inary shares)	N/A	
				rence shares)		
			((Other class)	N/A	

For Main Board and GEM listed issuers

N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant thereto pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month 1. N/A shares (Note 1) 2. <u>N/A</u> shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A(Preference shares) N/A

(Other class)

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable ___ (*Note 1*) (/ /) At price : State currency Issue and allotment N/A1. Rights issue N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) At price : State currency Issue and allotment 2. Open offer N/AN/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment N/A3. Placing N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) Issue and allotment N/A4. Bonus issue N/Adate: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		AGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Class of shares issuable (Note 1) Sue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) IO. Other (Please specify) At price: State (Note 1) Issue and allotment (/ /) Issue and allotment (/ / /) Issue and allotment (/ /) Issue and allotment (/ / /) Issue and allotm		Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		Type of Issue	Class of shares issua	ıble			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Class of shares issuable (/ /) (/ /) N/A			(Note 1)				
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) FORM approval date: (///) (dd/mm/yyyy) (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A N/A N/A N/A	9.			(/ /)	N/A	N/A
10. Other (Please specify) At price: State currency State (Note 1)				(/ /)		
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	10.		(Note 1)— Issue and allotment date: (dd/mm/yyyy)	(/ /		N/A	N/A
$(Preference shares) = N/A \\ (Other class) = N/A$ $(Other class) $							
(Preference shares)			Total E.	(Ordinary s	hares)	N	/ A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A				-			/ A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N / A N / A				(Other	class)	N	/ A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N / A N / A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A	to E):	(1)	N	N/A
					(2)	N	J/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	To	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of	A to E):		N	N / A
	To	otal increase / (decrease) in other classes of shares	during the month (i.e. To	tal of A to E):		1	N/A

Remarks (if an	y):	
Submitted by:	Mr Lai Yick Fung	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.