



## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | <u>N / A</u>             | Description :                          | <u>N / A</u>  |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>5,250,000,000</u>     | <u>HK\$0.02</u>                        | <u>HK\$105,000,000.00</u>                             |
| Increase/(decrease)                 | <u>N/A</u>               |  | <u>N/A</u>  |
| Balance at close of the month       | <u>5,250,000,000</u>     | <u>HK\$0.02</u>                        | <u>HK\$105,000,000.00</u>                             |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | <u>N / A</u>                   | Description :                          | <u>N / A</u>  |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                        | <u></u>                                | <u></u>   |
| Increase/(decrease)                 | <u></u>                        |  | <u></u>   |
| Balance at close of the month       | <u></u>                        | <u></u>                                | <u></u>   |

Total authorised share capital at the end of the month  
(*State currency*) :

HK\$600,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |       | No of preference | No. of other classes of shares |
|---------------------------------------|------------------------|-------|------------------|--------------------------------|
|                                       | (1)                    | (2)   | shares           |                                |
| Balance at close of preceding month   | 12,114,480,666         | N / A | N / A            | N / A                          |
| Increase/ (decrease) during the month | NIL                    | N / A | N / A            | N / A                          |
| Balance at close of the month         | 12,114,480,666         | N / A | N / A            | N / A                          |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| <u>1. Share Option Scheme</u>  |                           |           |                            |        |  |   |
| <u>Exercise price:</u>   |                           |           |                            |        |  |   |
| <u>HK\$</u>  |                           |           |                            |        |  |   |
| <u>( / / )</u>   |                           |           |                            |        |  |   |
| <u>Ordinary shares</u>   | N/A                       | N/A       | N/A                        | N/A    | N / A  | N / A   |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
| <u>2. Share Option Scheme</u>  |                           |           |                            |        |  |   |
| <u>Exercise price:</u>   |                           |           |                            |        |  |   |
| <u>HK\$</u>  |                           |           |                            |        |  |   |
| <u>( / / )</u>   |                           |           |                            |        |  |   |
| <u>Ordinary shares</u>   |                           |           |                            |        | N / A  |   |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
| <u>3. Share Option Scheme</u>  |                           |           |                            |        |  |   |
| <u>Exercise price:</u>   |                           |           |                            |        |  |   |
| <u>HK\$</u>  |                           |           |                            |        |  |   |
| <u>( / / )</u>   |                           |           |                            |        |  |   |
| <u>Ordinary shares</u>   |                           |           |                            |        | N / A  |   |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | N / A  |   |
|  |                           |           | (Preference shares)        |        | N / A  |   |
|  |                           |           | (Other class)              |        | N / A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | NIL    |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value at<br>close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|--|--|--|
| 1. N/A  |                                 |   |                                  |  |  |  |
| ( / / )   |                                 |   |                                  |  |  |  |
| Stock code (if listed)  |                                 |   |                                  |  |  |  |
| Class of shares   |                                 |   |                                  |  |  |  |
| issuable (Note 1)   |                                 |   |                                  |  |  |  |
| Subscription price  |                                 |   |                                  |  |  |  |
| EGM approval date   |                                 |   |                                  |  |  |  |
| (if applicable)   |                                 |   |                                  |  |  |  |
| (dd/mm/yyyy)  |                                 |   |                                  |  |  |  |
| 2. N/A  |                                 |   |                                  |  |  |  |
| ( / / )   |                                 |   |                                  |  |  |  |
| Stock code (if listed)  |                                 |   |                                  |  |  |  |
| Class of shares   |                                 |   |                                  |  |  |  |
| issuable (Note 1)   |                                 |   |                                  |  |  |  |
| Subscription price  |                                 |   |                                  |  |  |  |
| EGM approval date   |                                 |   |                                  |  |  |  |
| (if applicable)   |                                 |   |                                  |  |  |  |
| (dd/mm/yyyy)  |                                 | ( / / )   |                                  |  |  |  |
| 3 N/A   |                                 |   |                                  |  |  |  |
| ( / / )   |                                 |   |                                  |  |  |  |
| Stock code (if listed)  |                                 |   |                                  |  |  |  |
| Class of shares   |                                 |   |                                  |  |  |  |
| issuable (Note 1)   |                                 |   |                                  |  |  |  |
| Subscription price  |                                 |   |                                  |  |  |  |
| EGM approval date   |                                 |   |                                  |  |  |  |
| (if applicable)   |                                 |   |                                  |  |  |  |
| (dd/mm/yyyy)  |                                 | ( / / )   |                                  |  |  |  |
| 4. N/A  |                                 |   |                                  |  |  |  |
| ( / / )   |                                 |   |                                  |  |  |  |
| Stock code (if listed)  |                                 |   |                                  |  |  |  |
| Class of shares   |                                 |   |                                  |  |  |  |
| issuable (Note 1)   |                                 |   |                                  |  |  |  |
| Subscription price  |                                 |   |                                  |  |  |  |
| EGM approval date   |                                 |   |                                  |  |  |  |
| (if applicable)   |                                 |   |                                  |  |  |  |
| (dd/mm/yyyy)  |                                 | ( / / )   |                                  |  |  |  |
| Total B. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |                                 |   |                                  |  |  |  |



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> shares ( <i>Note 1</i> ) |  |   |
| 2. <u>N/A</u><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> shares ( <i>Note 1</i> ) |  |   |
| 3. <u>N/A</u><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> shares ( <i>Note 1</i> ) |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div>  | N/A  |   |
| <div style="text-align: right;">(Preference shares)</div>   | N/A  |   |
| <div style="text-align: right;">(Other class)</div>   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>N / A   | ( / / )<br>N / A  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>N / A   | ( / / )<br>N / A  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>N / A   | ( / / )<br>N / A  |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>N / A   | ( / / )<br>N / A  |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / )     | N/A  | N/A   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A  | N/A   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                    | N / A  | N / A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N / A  | N / A   |
| Total E. (Ordinary shares) |   | N / A  |   |
| (Preference shares)        |   | N / A  |   |
| (Other class)              |   | N / A  |   |

|   |     |       |
|---|-----|-------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N / A |
|   | (2) | N / A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N / A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N / A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |       |

Remarks (if any):

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Submitted by: **Mr Lai Yick Fung** \_\_\_\_\_

Title: **Company Secretary** \_\_\_\_\_  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*