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**金利豐金融集團有限公司**  
**KINGSTON FINANCIAL GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 01031)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Kingston Financial Group Limited (the “**Company**”) dated 3 January 2014 (the “**Announcement**”) in relation to, among other things, the 2014 Chu & Li’s Family Financial Services Agreement and the announcement of the Company dated 24 January 2014 (the “**Delay Announcement**”) regarding the delay in despatch of circular. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Delay Announcement, the Company will despatch a circular (the “**Circular**”) containing, among other things, (i) the details of the 2014 Chu & Li’s Family Financial Services Agreement, the transactions contemplated thereunder and the related proposed annual caps, (ii) a letter of recommendation from the Independent Board Committee, (iii) a letter of advice from the Independent Financial Adviser and (iv) a notice convening the SGM will be despatched to the Shareholders on or before 14 February 2014.

As additional time is required to prepare and finalise certain information to be included in the Circular, the Company expects that the date of despatch of the Circular will be further postponed to a date falling on or before 28 February 2014.

By order of the Board  
**Kingston Financial Group Limited**  
**Chu, Nicholas Yuk-yui**  
*Chairman*

Hong Kong, 14 February 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Chu, Nicholas Yuk-yui (Chairman), Mrs. Chu Yuet Wah (Chief Executive Officer) and Mr. Ho Chi Ho and the independent non-executive directors of the Company are Dr. Wong Yun Kuen, Mr. Lau Man Tak and Mr. Yu Peter Pak Yan.*