

*Hong Kong Exchanges and Clearing Limited and the Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**金利豐金融集團有限公司**  
**KINGSTON FINANCIAL GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 01031)**

**NOTICE OF SPECIAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the special general meeting of Kingston Financial Group Limited (the “**Company**”) will be held at 11:00 a.m. on 17 March 2014 at Suite 2801, 28th Floor, One International Financial Centre, 1 Harbour View Street, Central, Hong Kong for the purpose of considering and, if thought fit, passing the following resolution as ordinary resolution of the Company:

**ORDINARY RESOLUTION**

“**THAT:**

- (a) the 2014 Chu & Li’s Family Financial Services Agreement (as defined in the circular to the shareholders of the Company dated 3 January 2014 (the “**Circular**”)) and the transactions contemplated thereunder be and are hereby approved;
- (b) the maximum annual caps in relation to the transactions contemplated under the 2014 Chu & Li’s Family Financial Services Agreement for each of the three financial years ending 31 March 2015, 2016 and 2017 be and are hereby approved; and
- (c) and any one director be and is hereby authorised on behalf of the Company to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things as he may in his discretion consider necessary or desirable for the purposes of or in connection with or to give effect to the aforesaid 2014 Chu & Li’s Family Financial Services Agreement and the transactions contemplated thereunder.”

By order of the Board  
**Kingston Financial Group Limited**  
**CHU, Nicholas Yuk-yui**  
*Chairman*

Hong Kong, 28 February 2014

*Notes:*

1. Any member of the Company entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote on behalf of him. A proxy need not be a member of the Company.
2. A form of proxy for use at the meeting is enclosed.
3. To be valid, a form of proxy, together with the power of attorney or other authority, if any, under which it is signed or a certified copy of that power or authority must be lodged with the Company's branch share registrar in Hong Kong, Tricor Abacus Limited at 26/F., Tesbury Centre, 28 Queen's Road East, Wan Chai, Hong Kong as soon as possible and in any event no later than 48 hours before the time appointed for holding the meeting or any adjournment thereof.

*As at the date of this announcement, the executive directors of the Company are Mr. Chu, Nicholas Yuk-yui (Chairman), Mrs. Chu Yuet Wah (Chief Executive Officer) and Mr. Ho Chi Ho and the independent non-executive directors of the Company are Dr. Wong Yun Kuen, Mr. Lau Man Tak and Mr. Yu Peter Pak Yan.*