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金利豐金融集團有限公司
KINGSTON FINANCIAL GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 01031)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 17 MARCH 2014

Reference is made to the circular (the "**Circular**") and the notice of the special general meeting (the "**Notice**") of Kingston Financial Group Limited (the "**Company**") dated 28 February 2014. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company is pleased to announce that the ordinary resolution as set out in the Notice was duly passed by the Independent Shareholders by way of poll at the SGM held at 11:00 a.m. on 17 March 2014. The poll results were as follows:

Ordinary resolution *(Note)*	**Number of Shares voted (Approximate %)**	
	For	**Against**
To approve the 2014 Chu & Li's Family Financial Services Agreement, the transactions contemplated thereunder and the annual caps for the transactions contemplated under the 2014 Chu & Li's Family Financial Services Agreement for each of the three financial years ending 31 March 2015, 2016 and 2017.	2,742,866,156 (99.96%)	1,094,000 (0.04%)

Note: Please refer to the full text of the ordinary resolution as set out in the Notice dated 28 February 2014.

Tricor Abacus Limited, the branch share registrar of the Company in Hong Kong, acted as scrutineer for the vote-taking at the SGM. As more than 50% of the votes were cast in favour of the ordinary resolution as set out above, the ordinary resolution was duly passed.

As at the date of the SGM, the number of issued ordinary share capital of the Company was 12,114,480,666 Shares. Pursuant to rule 14A.54 of the Listing Rules, any connected person and any shareholder and its associate(s) with a material interest in the relevant continuing connected transactions is required to abstain from voting on the relevant resolution at the SGM. The members of the Chu & Li's Family, who collectively hold 8,613,405,895 Shares as at the date of the SGM, have abstained from voting on the ordinary resolution.

Accordingly, a total of 3,501,074,771 Shares, representing approximately 28.90% of the total issued ordinary share capital of the Company, were held by Independent Shareholders who were entitled to attend, either in person or by proxy, and vote for or against the ordinary resolution at the SGM.

Save as disclosed above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the ordinary resolution at the SGM as set out in Rule 13.40 of the Listing Rules and no other Shareholders were required under the Listing Rules to abstain from voting on the ordinary resolution at the SGM.

For and on behalf of
Kingston Financial Group Limited
Ho Chi Ho
Executive Director

Hong Kong, 17 March 2014

As at the date of this announcement, the executive Directors are Mr. Chu, Nicholas Yuk-yui (Chairman), Mrs. Chu Yuet Wah (Chief Executive Officer) and Mr. Ho Chi Ho and the independent non-executive Directors are Dr. Wong Yun Kuen, Mr. Lau Man Tak and Mr. Yu Peter Pak Yan.