

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 August 2014					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Kingston F	inancial Group Li	mited		
_	3 Septembe				
I. Movements in Authorised Sha	are Capital				
1. Ordinary Shares					
(1) Stock code : 1031	_Descriptio	on:	Kingsto	on Financial	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth	24,750,000,000	HK\$0.02	HK\$495,000,000.00	
Increase/(decrease)	_	N/A		N/A	
Balance at close of the month		24,750,000,000	HK\$0.02	HK\$495,000,000.00	
(2) Stock code : N/A	_Description	on :		N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth _				
Increase/(decrease)	_				
Balance at close of the month	_				

Stock code : N/A Descr	iption:	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	5,250,000,000	HK\$0.02	HK\$105,000,000.00	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	5,250,000,000	HK\$0.02	HK\$105,000,000.00	
3. Other Classes of Shares				
	iption :	Ν	N/A	
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	No. of other	Par value (State	Authorised share capital	

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	12,114,480,666	N/A	N/A	N / A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	12,114,480,666	N/A	N/A	N / A

#### III. Details of Movements in Issued Share Capital

Scheme Exercise price:

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option

 HK\$
 ( / / )
 Ordinary shares
 N/A
 N/A
 N/A
 N/A
 N/A
 N/A
 N/A
 N/A

 (Note 1)

 2. Share Option

 Scheme

 Exercise price:

 HK\$

 ( / / )

 Ordinary shares

 (Note 1)

 3. Share Option

(if applicable) (dd/mm/yyyy)

( / / )

Total B.	(Ordinary shares)	N/A
	(Preference shares)	N/A
	(Other class)	N/A
	·	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Preference Shares HK\$ N/A N/A 4,200,000,000 0 5,250,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.80 SGM approval date (if applicable) (22/03/2011) (dd/mm/yyyy)) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/AN/A (Preference shares) N/A(Other class)

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	]	
( / / )		
shares (Note 1)		
2. <u>N/A</u>		
	_	
	-	
	_	
shares (Note 1)		
3. N/A		
5. N/A	-	
	=	
( / /		
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment N/A1. Rights issue N/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) At price : State currency Issue and allotment 2. Open offer N/AN/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment N/AN/A3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) Issue and allotment 4. Bonus issue N/AN/Adate: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		G	(Note 1)	( / /	,		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

## For Main Board and GEM listed issuers

Type of Issue  Class of shares issuable (Note I)  9. Capital reorganisation  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  10. Other (Please specify)  At price: State (Please specify)  Total E. (Ordinary shares)  (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
9. Capital reorganisation    Issue and allotment date: (dd/mm/yyyy)		Type of Issue					month
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):    Class of shares issuable (/ / / )				ole			
Class of shares issuable (Mote 1)  10. Other (Please specify)  At price: State (Please specify)  Total E. (Ordinary shares) (Other class)  N/A  (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  N/A	9.			( / /	)	N/A	N/A
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   N/A N/A				( / /	)		
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   N/A N/A					_		
(Please specify)  At pice: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares) (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1)  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A				ole			
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	10.	At muico i		( / /	)	N/A	N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) N/A  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A				( / /	)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) N/A  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A					_		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) N/A  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A		_	Total E.	(Ordinary s	hares)	) N	/ A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) N / A  (2) N / A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N / A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N / A			(	Preference s	hares)	N	/ A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N / A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N / A				(Other	class)	N	/ A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N / A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N / A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N / A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N / A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N / A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N / A	To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	to E):		-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A					(2)		
	To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A	A to E):		N	I / A
			-				

Remarks (if an	y):	
Submitted by:	Mr Chan Chun Lam	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.