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金利豐金融集團有限公司 KINGSTON FINANCIAL GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 01031)

POSITIVE PROFIT ALERT

This announcement is made by Kingston Financial Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provision (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

POSITIVE PROFIT ALERT

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that the Group anticipates to report a significant increase in profit for the six months ended 30 September 2014, which is primarily attributable to, among other factors, the increase in income from securities brokerage, underwriting and placements, margin and IPO financing business.

The Group is still in the process of finalizing its consolidated interim results for the six months ended 30 September 2014. The information contained in this announcement is only a preliminary assessment by the Group based on the latest unaudited consolidated management accounts of the Group for the six months ended 30 September 2014, which are under further review by the Company’s Audit Committee and may be subject to adjustments. Shareholders and potential investors are advised to read carefully the unaudited interim results announcement of the Company for the six months ended 30 September 2014, which is expected to be published on Wednesday, 26 November 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Kingston Financial Group Limited
Chu, Nicholas Yuk-yui
Chairman

Hong Kong, 13 November 2014

As at the date of this announcement, the executive Directors are Mr. Chu, Nicholas Yuk-yui (Chairman), Mrs. Chu Yuet Wah (Chief Executive Officer) and Mr. Ho Chi Ho and the independent non-executive Directors are Dr. Wong Yun Kuen, Mr. Lau Man Tak and Mr. Yu Peter Pak Yan.