

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31 December 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingston Financial Group Limited
Date Submitted	6 January 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>1031</u> Descri	iption :	tion : Kingston Financial					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	24,750,000,000	HK\$0.02	HK\$495,000,000.00				
Increase/(decrease)	<u>N/A</u>	-	N/A				
Balance at close of the month	24,750,000,000	HK\$0.02	HK\$495,000,000.00				
(2) Stock code : <u>N / A</u> Descri	iption :	Ν	N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)		-					
Balance at close of the month							

2. Preference Shares

Stock code : <u>N / A</u> Desc	cription :	tion : N / A					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	5,250,000,000	HK\$0.02	HK\$105,000,000.00				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	5,250,000,000	HK\$0.02	HK\$105,000,000.00				

3. Other Classes of Shares

Stock code :	N / A	Description :	N / A				
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close o	of preceding n	onth					
Increase/(decrease	e)						
Balance at close o	of the month						

Total authorised share capital at the end of the month *(State currency)* :

HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	12,114,480,666	N / A	N/A	N / A
Increase/ (decrease) during the month	NIL	N / A	N / A	N / A
Balance at close of the month	12,114,480,666	N / A	N / A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
	Granted	Exercised	Calicelleu	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N / A
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$						
Ordinary shares					N / A	
(Note 1)						
(
3. Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Ordinary shares					N / A	
(Note 1)						
]	Total A. (Ordin	•	N / A	
				ence shares)	N / A	
			(Other class)	N / A	
Total funds raised dur exercise of options (S	ing the month	1 from		NII		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N / A	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3 N / A	(/	/)				
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
	(/	/)				
4. N/A	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	-			
				Ordinary shares)	N / A N / A	
				(Other class)	N / A	

For Main Board and GEM listed issuers

	Convertibles	i.e.	Convertible	into S	Shares	of the	Issuer	which	are to	be	Listed
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Preference						
Shares						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	HK\$ N/A Ordinary HK\$0.80	N/A	N/A	4,200,000,000	0	5,250,000,000
SGM approval date (if applicable) (dd/mm/yyyy)) 2. N / A	(22/03/2011)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N / A	(/ /)					
<u> </u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares)	N / A	
				ence shares)		
				Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N / A	
(Preference shares)	N/A N/A	-
(Other class)	N / A	-

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		10			nd GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend A	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N / A	N/A
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue A	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Bo	ard an	l and GEM listed issuers			
	Type of Issue				:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month		
			Class of shares issual (Note 1)	ble					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A		
			EGM approval date: (dd/mm/yyyy)	(/ /)				
			Class of shares issual (Note 1)	ble					
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A		
			EGM approval date: (dd/mm/yyyy)	(/ /)				
					_				
			Total E.	(Ordinary s	shares)	N	/ A		
				(Preference s	shares)	N	N / A		
				(Other	class)	N / A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A	
	(2)	N / A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks	(if	any):
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Submitted by:	Mr Chan Chun Lam
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.