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金利豐金融集團有限公司 KINGSTON FINANCIAL GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 01031)

(1) UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS; AND (2) INSIDE INFORMATION

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Kingston Financial Group Limited (the “**Company**”) has noted the increases in both the price and trading volume of the shares of the Company in the morning session of 10 April 2015. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reason for the price and volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”), save that the Board is exploring if it is viable to spin off part of its business for a separate listing (the “**Possible Transaction**”). As at the date of this announcement, the Possible Transaction is still at a preliminary stage and no decision has been made by the Board in this regard. Further announcement in respect of the Possible Transaction will be made by the Company as and when appropriate in accordance with the Rules Governing the Listing of Securities on the Stock Exchange and the SFO.

Shareholders and potential investors of the Company should note that the Possible Transaction is at a preliminary stage and therefore, the Possible Transaction may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board
Kingston Financial Group Limited
Chu, Nicholas Yuk-yui
Chairman

Hong Kong, 10 April 2015

As at the date of this announcement, the executive Directors are Mr. Chu, Nicholas Yuk-yui (Chairman), Mrs. Chu Yuet Wah (Chief Executive Officer) and Mr. Ho Chi Ho and the independent non-executive Directors are Dr. Wong Yun Kuen, Mr. Lau Man Tak and Mr. Yu Peter Pak Yan.