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金利豐金融集團有限公司
KINGSTON FINANCIAL GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 01031)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
PLACING OF NEW SHARES UNDER SPECIFIC MANDATE**

Reference is made to the announcement issued by Kingston Financial Group Limited (the “**Company**”) dated 26 June 2015 (the “**Announcement**”) in relation to the Placing. Unless otherwise stated herein, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the “**Circular**”) containing, amongst other things, (i) further details about the Placing Agreement and transactions contemplated thereunder including the grant of the Specific Mandate; and (ii) the notice convening the SGM, will be despatched to the Shareholders on or before 17 July 2015.

As additional time is required to finalize certain information to be included in the Circular and to make the despatch date of the Circular fall after the annual general meeting of the Company, it is expected that such despatch date will be postponed to a date falling on or about 31 August 2015.

By order of the Board
Kingston Financial Group Limited
Chu, Nicholas Yuk-yui
Chairman

Hong Kong, 20 July 2015

As at the date of this announcement, the executive Directors are Mr. Chu, Nicholas Yuk-yui (Chairman), Mrs. Chu Yuet Wah (Chief Executive Officer) and Mr. Ho Chi Ho and the independent non-executive Directors are Dr. Wong Yun Kuen, Mr. Lau Man Tak and Mr. Yu Peter Pak Yan.