

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 July 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingston Financial Group Limited
Date Submitted	1 August 2016

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code : <u>1031</u> De	escription :	otion : Kingston Financial			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	n <u>24,750,000,000</u>	HK\$0.02	HK\$495,000,000.00		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	24,750,000,000	HK\$0.02	HK\$495,000,000.00		
(2) Stock code : $N/A$ De	scription :	Ν	J/A		
	No. of ordinary	Par value (State	Authorised share capital		
	shares	currency)	(State currency)		
Balance at close of preceding month	shares				
Balance at close of preceding month	shares				

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N / A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,250,000,000	HK\$0.02	HK\$105,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	5,250,000,000	HK\$0.02	HK\$105,000,000.00		

## 3. Other Classes of Shares

Stock code :	code : <u>N / A</u> Description :		N / A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	of preceding m	onth				
Increase/(decrease	e)					
Balance at close of	of the month					

Total authorised share capital at the end of the month *(State currency)* :

HK\$600,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	13,614,480,666	N / A	N/A	N / A
Increase/ (decrease) during the month	NIL	N / A	N / A	N / A
Balance at close of the month	13,614,480,666	N / A	N / A	N / A

## III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share	nare option	Schemes of the	155001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wovement du			-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N / A
(Note 1)						
(11010-1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$						
$\frac{\Pi \mathbf{K} \boldsymbol{\phi}}{(\boldsymbol{\mu} \boldsymbol{\mu} \boldsymbol{\mu})}$						
$\frac{( / / )}{Ortion are the set$					NT / A	
Ordinary shares			······································		N / A	
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$						
( / / )						
Ordinary shares					N / A	
(Note 1)						
		[	Fotal A. (Ordin	nary shares)	N / A	
			(Prefere	ence shares)	N / A	
			(	Other class)	N / A	
Total funds raised durin	ng the month	from		NIL		
exercise of options (Sta				NIL	_	
	• /					

Warrants to Issue Shares of the I	ssuer which a	re to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N / A						
	_					
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) <u>2. N / A</u>	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
3 N / A						
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
4. N / A	_					
	_					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
			Total B. (	Ordinary shares)	N/A	
				eference shares)		
				(Other class)	N / A	

Convertibles (i.e. Convertible in the convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	3,000,000,000	N/A	3,000,000,000	0	3,750,000,000
Stock code (if listed)	<u> </u>	3,000,000,000			0	3,730,000,000
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.80					
SGM approval date (if applicable)						
(dd/mm/yyyy))	(22/03/2011)					
2. N/A	(,,)					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N / A						
				<u></u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N / A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(uu/mm/yyyy)	( / / )		Total C. (Ordi	nary shares)	N / A	
				ence shares)		
				(Other class)		<u> </u>
			(		11/11	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N / A N / A	
(Other class)	N/A N/A	
(***********		- 

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	N / A	N/A
2.	Open offer	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
3.	Placing	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable $(N + I)$				
5.	Scrip dividend At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares				
6.	Repurchase of shares	repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)	N / A	N / A
		AGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares				
7.	Redemption of shares	redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy)	( / /	)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable				
	Consideration issue At price. State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
8.	Consideration issue At price : State currency	date : (dd/mm/yyyy)			N / A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )	N / A	N / A	
			EGM approval date: (dd/mm/yyyy)	( / / )			
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	(//)	N / A	N / A	
			EGM approval date: (dd/mm/yyyy)	( / / )			
				-			
			Total E.	Ordinary shares	) N	N / A	
			(P	reference shares	) N	/ A	
				(Other class	) N	/ A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	: –	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	e Capital").)

Remarks (if any):

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ecretary ecretary or other duly authorised officer)
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.