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金利豐金融集團有限公司
KINGSTON FINANCIAL GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 01031)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the special general meeting of Kingston Financial Group Limited (the “**Company**”) will be held at 11:00 a.m. on 24 March 2017 at Suite 2801, 28th Floor, One International Financial Centre, 1 Harbour View Street, Central, Hong Kong for the purpose of considering and, if thought fit, passing the following resolution as ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT:**

- (a) the 2017 Chu & Li’s Family Financial Services Agreement (as defined in the circular to the shareholders of the Company dated 9 March 2017 (the “**Circular**”)) and the transactions contemplated thereunder be and are hereby approved;
- (b) the maximum annual caps in relation to the transactions contemplated under the 2017 Chu & Li’s Family Financial Services Agreement for each of the three financial years ending 31 March 2018, 2019 and 2020 be and are hereby approved; and
- (c) and any one director be and is hereby authorised on behalf of the Company to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things as he may in his discretion consider necessary or desirable for the purposes of or in connection with or to give effect to the aforesaid 2017 Chu & Li’s Family Financial Services Agreement and the transactions contemplated thereunder.”

By order of the Board
Kingston Financial Group Limited
CHU, Nicholas Yuk-yui
Chairman

Hong Kong, 9 March 2017

Notes:

1. Shareholders who are entitled to vote at the SGM are those whose names appear as shareholders on the register of members of the Company as at the close of business on Monday, 20 March 2017. In order to qualify for attending and voting at the SGM, all transfer forms accompanied by the relevant share certificates must be lodged for registration with the Company's branch share registrar and transfer office in Hong Kong, Tricor Abacus Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Monday, 20 March 2017.
2. A member of the Company entitled to attend and vote at the SGM may appoint one or more proxies (if he is a holder of two or more shares of the Company) to attend and vote in his stead. A proxy need not be a member of the Company. Completion and return of the form of proxy will not preclude a member of the Company from attending the SGM and voting in person should he so wish. In such event, his form of proxy will be deemed to have been revoked.
3. Where there are joint registered holders of any share, any one of such persons may vote at the SGM, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the SGM personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.
4. To be valid, a form of proxy, together with the power of attorney or other authority, if any, under which it is signed or a certified copy of that power or authority must be lodged with the Company's branch share registrar in Hong Kong, Tricor Abacus Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong as soon as possible and in any event no later than 48 hours before the time appointed for holding the meeting or any adjournment thereof.
5. If Typhoon Signal No. 8 or above, or a "black" rainstorm warning is in effect any time after 12:00 noon on the date of the SGM, the meeting will be postponed. The Company will publish an announcement on the website of the Company at www.kingston.com.hk and on the HKExnews website of the Stock Exchange at www.hkexnews.hk to notify Shareholders of the date, time and venue of the rescheduled meeting.
6. The translation into Chinese language of the above notice is for reference only. In case of any inconsistency, the English version shall prevail.

As at the date of this notice, the executive Directors are Mr. Chu, Nicholas Yuk-yui (Chairman), Mrs. Chu Yuet Wah (Chief Executive Officer), Mr. Chu, Kingston Chun Ho and Mr. Ho Chi Ho, and the independent non-executive Directors are Dr. Wong Yun Kuen, Mr. Lau Man Tak and Ms. Lo, Miu Sheung Betty.