

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and | Clearing | Limited | | | | |
|----------------------------------|--------------------------|------------------------|----------------------------------|---|--|--|
| | Financial Group Li 17 | mited | | | | |
| I. Movements in Authorised Sha | nre Capita | I | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : 1031 | Descripti | ion : | Kingsto | on Financial | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mo | onth _ | 24,750,000,000 | HK\$0.02 | HK\$495,000,000.00 | | |
| Increase/(decrease) | _ | N/A | | N/A | | |
| Balance at close of the month | _ | 24,750,000,000 | HK\$0.02 | HK\$495,000,000.00 | | |
| (2) Stock code : N/A | Descripti | ion : | 1 | N/A | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mo | onth _ | | | | | |
| Increase/(decrease) | _ | | - | | | |
| Balance at close of the month | | | | | | |

30 April 2017

| Stock code : N/A Descr | iption: | 1 | N/A |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,250,000,000 | HK\$0.02 | HK\$105,000,000.00 |
| Increase/(decrease) | N/A | - | N/A |
| Balance at close of the month | 5,250,000,000 | HK\$0.02 | HK\$105,000,000.00 |
| 3. Other Classes of Shares | | | |
| | | | |
| Stock code : N/A Descr | iption: | | N/A |
| Stock code: N/A Descr | No. of other classes of shares | Par value (State currency) | |
| Stock code : N/A Descr | No. of other | Par value (State | Authorised share capital |
| | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | |
|--|------------------------|-----|------------------|--------------------------------|
| | (1) | (2) | shares | No. of other classes of shares |
| Balance at close of preceding month | 13,614,480,666 | N/A | N/A | N / A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 13,614,480,666 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|----------------|----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | = | |
| class of shares | a | | G 11 1 | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$ | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$ | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | N/A | |
| | | | | | IN / A | |
| (Note 1) | | | | | | |
| 3. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise price: | | | | | | |
| HK\$ | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | N/A | |
| (Note 1) | | | | | | |
| (Trote 1) | | Т | Total A. (Ordi | nary shares) | N/A | |
| | | | (Prefer | ence shares) | N/A | |
| | | | . (| Other class) | N / A | |
| Total funds raised dur exercise of options (S | | | | NIL | | |
| evereise of obtions (2 | iaic currency) | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at | during th | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issue which may be issued pursuan thereto as at close of the month |
|---|-------------------|------------------|-------------|--------------------|--|---|
| 1. N/A | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | | | - | | | |
| 2. 11/11 | - - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A | (/ | /) | - - - | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A | (/ | /) | - | | | |
| 11/11 | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | /) | - | | | |
| | | | Total B. | (Ordinary shares) | N/A | |
| | | | (| Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Preference Shares 3,000,000,000 3,000,000,000 0 HK\$ N/A 3,750,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.80 SGM approval date (if applicable) (22/03/2011) (dd/mm/yyyy)) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/AN/A (Preference shares) N/A(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | No. of new shares of issuer issued | No. of new shares of issuer which may be |
|---|--------------------------------------|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | during the month pursuant thereto | issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | - |
| 2. N/A | | |
| 2. N/A | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shows (Note 1) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | _ | |

| Ot | her Movements in | Issued Share Capital | | | | | |
|----|------------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|--|-------|---|--|---|
| | Type of issue | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| Ì | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|---|--------------------|--|---|
| | | Class of shares issual (Note 1) | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | - | | |
| | | Class of shares issual (Note 1) | ble | | |
| 10. | Other (Please specify) At price: State currency | - Issue and allotment date : (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | - | | |
| | | Total E. | (Ordinary shares | s) N | / A |
| | | | (Preference shares | s) N | / A |
| | | | (Other class | s) N | / A |
| | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|------------|-------------|
| | (2) | N/A |
| $Total\ increase\ /\ (decrease)\ in\ preference\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Share | Capital").) |

| Remarks (if an | y): | |
|----------------|--|--|
| | | |
| | | |
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| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Submitted by: | Mr Chan Chun Lam | |
| Title: | Company Secretary | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.