



金利豐財務顧問有限公司  
KINGSTON CORPORATE FINANCE LIMITED

Private and confidential

17 January 2023

The Board of Directors  
**Kingston Financial Group Limited**  
72/F., The Central  
99 Queen's Road Central  
Central, Hong Kong

Dear Sirs,

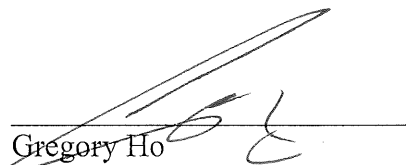
**Re: (I) Proposed privatisation of Kingston Financial Group Limited by Active Dynamic Limited by way of a scheme of arrangement under section 99 of the Companies Act; and (II) proposed withdrawal of listing of Kingston Financial Group Limited**

We refer to the scheme document dated 17 January 2023 jointly issued by Active Dynamic Limited and Kingston Financial Group Limited in relation to the captioned matters (the "Scheme Document"). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Scheme Document.

We hereby give, and confirm that we have given and have not withdrawn our written consent to the issue of the Scheme Document with the references to our name in the form and context in which they appear in the Scheme Document.

We hereby further consent, and confirm that we have not withdrawn our consent, to have this letter being made available for inspection in the manner as described in Appendix II to the Scheme Document.

Yours faithfully,  
for and on behalf of  
Kingston Corporate Finance Limited

  
\_\_\_\_\_  
Gregory Ho  
Managing Director